

# Client acknowledgement form

Thank you for taking the time to consider the offer from your broker to arrange Loan Protection Plan for you. Please complete and sign the below declaration to ensure that we clearly understand and carry out your decision in relation to our offer of arranging cover.

**CLIENT DECLARATION - GOING AHEAD WITH PROTECTION**

I confirm that I would like to proceed with the Loan Protection Plan application my broker has discussed.

**OR**

**CLIENT DECLARATION - NOT PROCEEDING**

I confirm that my broker has discussed with me how a serious health event may impact my ability to meet my loan repayments, and care for my family and myself. I understand that Loan Protection Plan may help me to manage my risks, but after considering my own personal circumstances and needs, confirm that I do not wish to make an application for Loan Protection Plan at this time.

Sum insured:

Name:

Name:

Signature of client one:



Signature of client two:



Date:        /        /

Date:        /        /

After completing this acknowledgement form your broker will send you an email confirming this decision with a copy of the Loan Protection Plan quote you were provided for your records.

**Notes:**

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